

ONTARIO CENTRES OF EXCELLENCE

FOURTH ANNUAL HAZELNUT SYMPOSIUM

Brantford, Ontario, March 19, 2013





ABOUT ONTARIO CENTRES OF EXCELLENCE (OCE)



Established by the Ontario government in 1987

- > Created to bridge the gap and create partnerships between college and university research departments, research hospitals and Ontario industry
- 2004 seven independent centres amalgamated into OCE Inc.
- 2008 OCE added a Centre for Commercialization of Research (CCR)
 - > Supported with federal funds
- 2010-2011 new mandate from Ministry of Research and Innovation
 - > New Leadership
 - > Regional structure with priority sector focus
 - Aligned with Ontario's Innovation Agenda
 - Streamlined OCE to further increase efficiency
 - > Introduction of the Ontario Network of Excellence (ONE)

WHAT WE DO



Invest in Ontario's tomorrow

OCE drives the development of Ontario's economy by helping create new jobs, products, services, technologies and businesses.

- Leverages the full capacity of Ontario's research institutions in order to help technology-based companies create jobs and prosperity by commercializing Ontario-based research discoveries.
- Provides real-world experiences for Ontario's next-generation of innovators and entrepreneurs.
- Supports the development of a world-class technology transfer system.
- Commercializes publicly-funded academic research and expands Ontario's network of Canadian and international partners.

OCE ACCOMPLISHMENTS



Focused on Commercialization Job Creation – Growth

- OCE invested \$21.1 million in 477 projects that attracted \$40.7 million in investment from industry partners
- Projects involved a record number of 47 colleges, universities and research hospitals

Federal Program Areas

- > 2008 funding from NCE to help create CCR
- > Continuing ability to attract Federal funds
 - OCE facilitated 30 NSERC ENGAGE grants totaling \$748,000 for clients
 - OCE NSERC IRDF (new)
 - SmartStart (Fed Dev) (new)

New Initiatives 2011:

- Social Innovation
- Experiential Learning
- Energy Asset Map
- IBM Initiative High Performance Computing





Sources of Finance

Government Research Funding



Ontario Centres of Excellence Programs IACP CCR

Angel Investors

Venture Capital

IPO / Other

\$

- INCOMERevenue
- Jobs
- Start-ups

Banks

Industry

Stages of Commercialization of Innovation

Fundamental / Pure Research

Applied Research

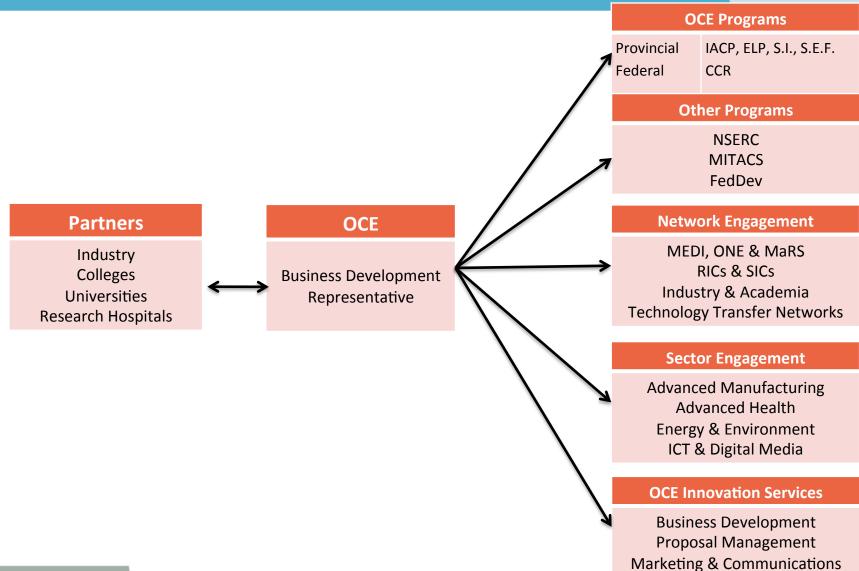
Technology & Product Development

Commercial Demonstration and Initial Operations

Market Entry & Volume Production

OCE ENGAGEMENT





OCE Program Suite

2012-13

- Technical Problem Solving
- Collaborative Commercialization
 - First Job
 - Market Readiness 1, 2, 3
 - Connections
 - TTP IPOP
 - TTP Infrastructure
 - TTP CONII
 - ELP
 - HPC SOSCIP
 - Social Innovation
 - Special Energy
 - Sector Initiatives
 - CCR
 - Embedded Exec
 - Access to capital
 - New Entrepreneur
 - Comm. Assistance
 - Smart Start
 - Martin Walmsley
 - OBI Fellowships
 - NSERC IRDF

2013-14

- Collaborative Commercialization
 - Market Readiness 1, 2
 - TTN IPOP

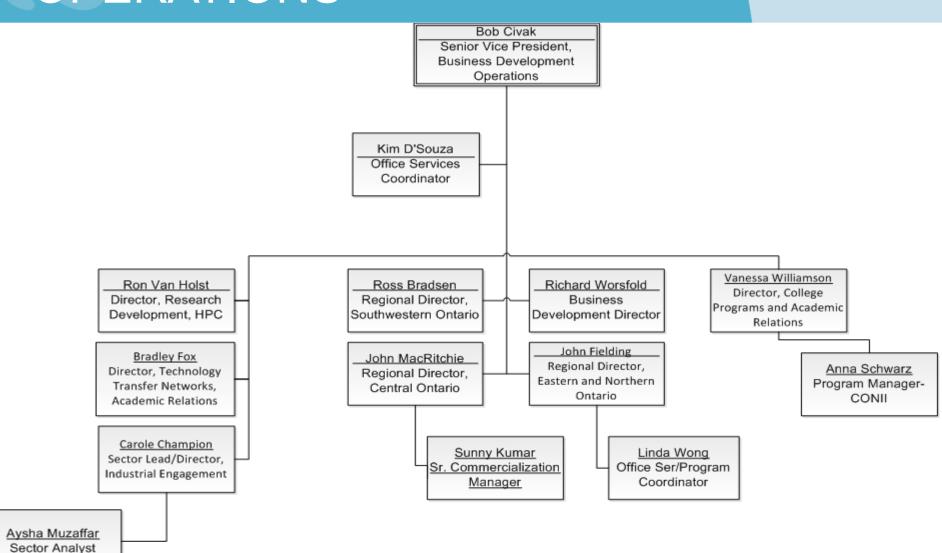
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- TTP CONII
 - (ELP)
- HPC SOSCIP
- (Social Innovation)
 - Special Energy
 - Sector Initiatives
 - CCR
 - Embedded Exec
 - Access to capital
- New Entrepreneur
- Market Readiness 3
 - Smart Start
- Entrepreneurship Fellowships

simplified

BUSINESS DEVELOPMENT OPERATIONS









HAZELNUT AND RAPID TREE PROPOGATION PROJECT



PROJECT PARTNERS (CASH)

Ontario Centres of Excellence (\$283,743.67)

Ferrero Canada (\$1,400)

Society of Ontario Nut Growers (\$7,400)

PARALLEL PROJECT

OMAFRA (New Directions **Program**)

PROJECT PARTNERS (IN-KIND)

Ferrero Canada (\$525,000)

Earthgen International (\$45,000)

Vineland Research and Innovation Centre (\$49,800)

TECHNOLOGY OVERVIEW



- Ontario-grown hazelnuts
 - Locally adapted Hazelnut varieties
 - Micro-propagation techniques
 - Nursery technologies
- Unique combination for Ontario
- •Unique competitive advantage
- Potential to become largest horticultural crop in Ontario
- •Large value-chain with long-life span

EXAMPLE PROJECT



"FOOD IN THE NORTH"

- A series of projects that have been ongoing for 20 years
- Two spin-off companies
- Several new products for companies
- Eighteen year source of revenue for a Cambridge company
- New project directions will result in several spin-offs; food security in northern communities, jobs in the communities

EXAMPLE PROJECT

Nutrition North Canada Board



Agence spatiale

Canadian Space Agency







COM DEV®



Innovative Technologies in Challenging Environments (INTICE)

- The "pull" of technology requirements for human space exploration yields significant benefits to Northern Communities
- Application of our technology developed for space, is particularly wellsuited for use in Northern Canadian communities with similar inherent climate challenges and energy limitations









World Authority on ALSS

• ESA MELISSA program includes Canadian Higher Plant Chamber as a key component.

 \$15 M world-class R&D facility supported by COM DEV, CSA, NSERC, OCE, and OMAFRA

International collaborations
 (NASA, IBMP Russia)





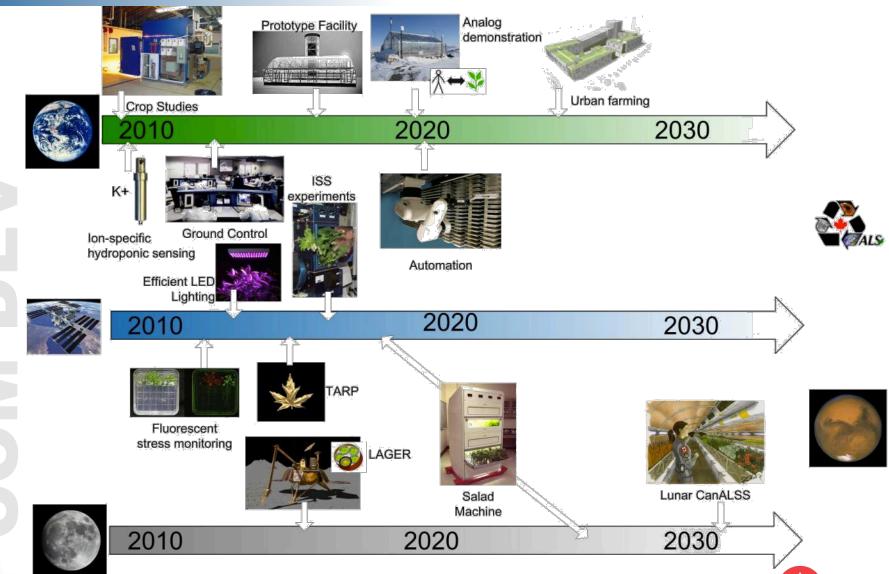








CanALSS Roadmap Overview









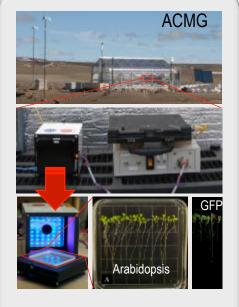
Technology Transfer

Current Analog & ISS Deployments



Food Production

















Our Vision

- Greenhouses are ancient technology
- We will work with Northern communities to develop a cost-effective food production system based on transfer of key technologies developed for Advanced Life Support in Space.
 - High efficiency multi-wavelength LED lighting for programmable photo-chemical control of plant morphology and growth rates
 - Inter-canopy light distribution for maximum density and photosynthetic efficiency
 - Fluorescent optical monitoring systems
 - Automated hydroponic monitoring and remediation systems
- The product will be highly reliable, insulated, scalable (modular), volume- and energy-efficient.
- Continuous improvement with upgrades from our ongoing space research program, in collaboration with Northern receptors and users.





Feeding Northern Communities

- Market study and preliminary concept design
 - Location of pilot facility: CHARS? Iqaluit?
 - What support infrastructure is available in communities?
 - Skill-sets of potential employees?
 - Abandoned mine shafts, shipping containers?
 - Cost of power?
 - What scale of facility is economically viable?
 - Preliminary crop selection
- Pilot facility development
 - Seek feedback from operators& users













ocediscovery.com

SAVE THE DATE May 27-28, 2013

Metro Toronto Convention Centre





Ontario Centres of Excellence

Where Next Happens

March 25, 2013

THANK YOU QUESTIONS

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